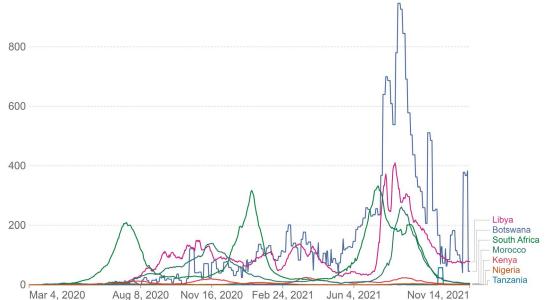




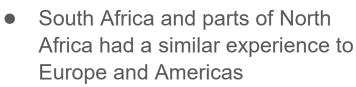
Africa

Daily new confirmed COVID-19 cases per million people

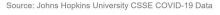
7-day rolling average. Due to limited testing, the number of confirmed cases is lower than the true number of infections.







- Rest of Africa less so.. Why:
 - Young population
 - Quick response
 - Compliant with basics
 - O Rural communities .. But ..
 - Olimate?
- Recent surge in Botswana



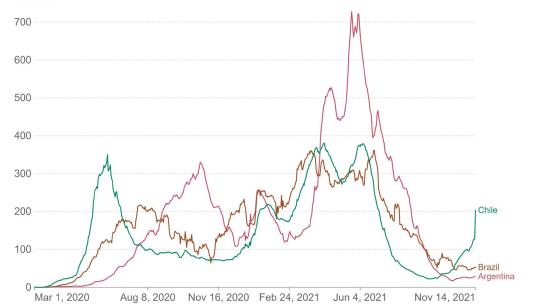




South America

Daily new confirmed COVID-19 cases per million people

7-day rolling average. Due to limited testing, the number of confirmed cases is lower than the true number of infections.



Source: Johns Hopkins University CSSE COVID-19 Data





Our World in Data



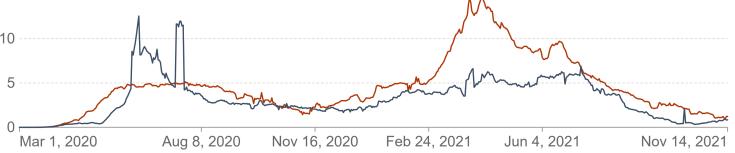
- Multiple variants Gamma,
 Lambda, Mu delta
 becoming dominant
- Political issues
- Vaccines from many sources
- Mixed vaccination rates



Daily new confirmed COVID-19 cases & deaths per million people 7-day rolling average. Limited testing and challenges in the attribution of cause of death means the cases and deaths counts may not be accurate. Chile Brazil New cases (per 1M)



New deaths (per 1M)

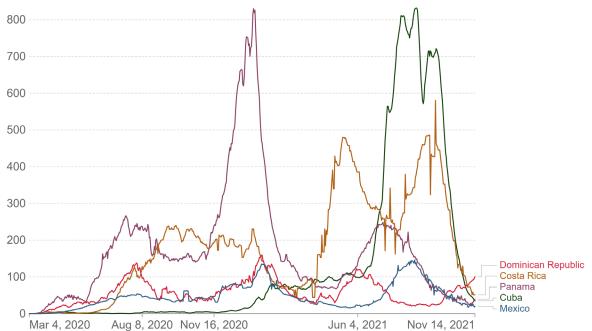


Our World in Data

Central America

Daily new confirmed COVID-19 cases per million people

7-day rolling average. Due to limited testing, the number of confirmed cases is lower than the true number of infections.





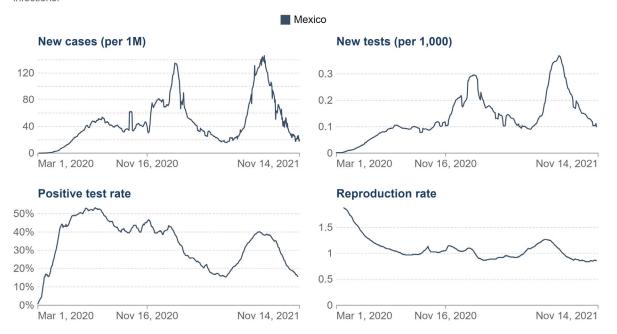
- Early lockdowns
- Tourism stopped but when opened up cases came back
- Panama canal
- Vaccination slow
- Cuba developed own vaccine
- Delta dominant
- Mexico ?



Mexico

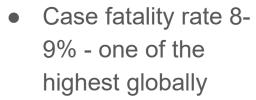
COVID-19 cases, tests, positive rate, and reproduction rate

7-day rolling average. Due to limited testing, the number of confirmed cases is lower than the true number of infections.



Source: Johns Hopkins University CSSE COVID-19 Data, Official data collated by Our World in Data, Arroyo-Marioli F, Bullano F, Kucinskas S, Rondón-Moreno C (2021) Tracking R of COVID-19: A new real-time estimation using the Kalman filter.

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Our World in Data

- Positivity rate high
- Unreported cases

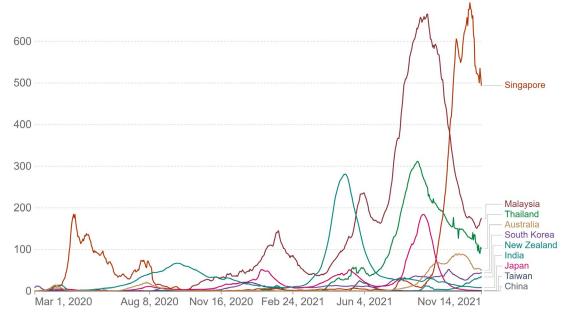


Asia Pacific

Daily new confirmed COVID-19 cases per million people

7-day rolling average. Due to limited testing, the number of confirmed cases is lower than the true number of infections.







- Lockdown and closed borders
- Compliant societies
- Did well until delta
- Vaccination rates varied
 - o High China, Singapore
 - NZ and Australia hesitant
- Challenge is how to open countries back up

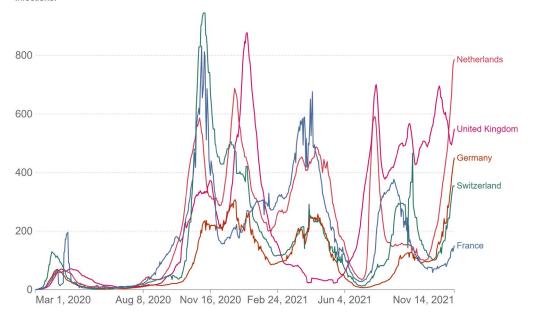


Europe

Daily new confirmed COVID-19 cases per million people

Our World in Data

7-day rolling average. Due to limited testing, the number of confirmed cases is lower than the true number of infections.



Source: Johns Hopkins University CSSE COVID-19 Data

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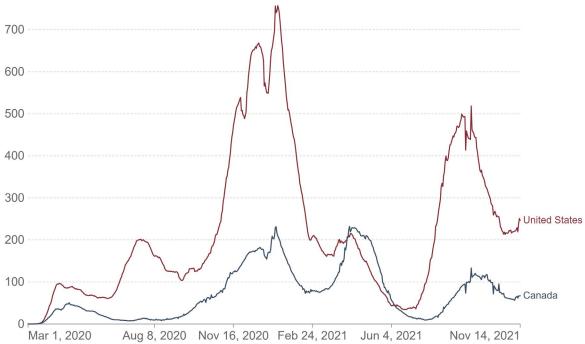
- Multiple waves
- Lockdowns and government controls
- Hit by alpha and delta waves
- Slow start on vaccinations but now high rates
- Currently cases surging but hospitalizations and deaths lower



North America

Daily new confirmed COVID-19 cases per million people

7-day rolling average. Due to limited testing, the number of confirmed cases is lower than the true number of infections.





- Canada's experience significantly better than the USA
- Up tick in cases

Influencers of future pandemic experience

- The Virus while new variants are possible Delta is globally dominant and very effective variant – highly transmissible even in vaccinated populations
 - Virus seasonality may add to winter surges in Northern hemisphere
- Vaccinations highly effective vaccines but:
 - Vaccine hesitancy (14-26%)
 - Waning effectiveness and need for 3rd dose/booster
 - Vaccination of children under 12
 - Global inequities in vaccination rates
- Government/Human behavior
 - Lockdowns declining but may return for some EU countries
 - Desire to return to 'normal'
 - Increasing global travel will increase spread of the virus
- Treatments
 - Monoclonal Antibody Rx 70% ↓ hospitalization
 - New antiviral treatments 50-89% ↓ hospitalization
 - MAB and antivirals slow spread & decrease poor outcomes but expensive and only in developed countries

Share of the population fully vaccinated against COVID-19

Total number of people who received all doses prescribed by the vaccination protocol, divided by the total population of the country.

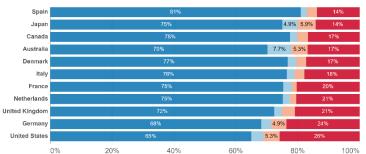


Willingness to get vaccinated against COVID-19, Oct 15, 2021



Share of the total population who has not received a vaccine dose and who are willing vs. unwilling vs. uncertain if they would get a vaccine this week if it was available to them. Also shown is the share who have already received at least one dose.

■ Vaccinated (with at least one dose) Unvaccinated and willing to get vaccinated
Unvaccinated and uncertain if willing to get vaccinated
Unvaccinated and not willing to get vaccinated



Source: Imperial College London YouGov Covid 19 Behaviour Tracker Data Hub – Last updated 9 November 2021, 19:20 (London time)
Note: Months containing fewer than 100 survey respondents are excluded. We infore willingness to get vaccinated in a country's population from
survey responses of people aged 18 years and above, which may not be representative of the entire population. Nevertheless, we expect such
differences to be small.

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What is ahead?



Expert predictions vary from gradual decline to further surges in some geographies.

My predictions:

- N. America current uptick in cases, mixed vaccination rates, increased travel, winter months suggest further surge in cases similar to what is currently happening in Europe
- **S. America** difficult to predict but low vaccination rates and Delta still spreading southwards increases potential for at least one more wave
- EMEA
 - **Europe** current surge in cases to spread across all Europe and then decline by end of January
 - Middle East uncertain but potential for a Delta wave
 - Africa uncertain low vaccination rates pose a real risk of scattered outbreaks
- APAC As countries start to open borders then potential for waves especially in low vaccinated countries

Globally –

- Elimination of virus unlikely as highly infectious virus and animal reservoirs
- Gradual transition to endemic state at different times over the next 2 years
- Transition to living with COVID-19 with periodic outbreaks (cf. influenza)



Next Steps/living with SARS-CoV-2

- Illnesses versus cases
 - Targets that drive change (versus political desire)
- Protect the most vulnerable
 - o Immunocompromised, elderly and pre-existing conditions

Two pandemics:

- 1. Unvaccinated driving cases (adults and children), hospitalizations and deaths (adults)
- 2. Vaccinated adding to spread but illnesses milder and less serious outcomes
 - Vaccinations and boosters
 - Cost vs Benefit vs Risk
 - Baby steps!





Upcoming NEBGH virtual events:

- Nov. 18 Annual Membership Meeting w/ Gian Power
- Nov. 22 Monday COVID-19 Update w/ Dr. Mark
- Dec. 9 Pharmacy Benefits Strategies for Now and Later
- Dec. 16 27th Annual Tribute to Leadership